

CHANGE OF DETAILS FORM

Use this Form to amend your details relating to your DMG Diversified Portfolio or Clearwater Dynamic Portfolio.

The most efficient and preferred method to change your details is by contacting your Financial Adviser or via your Clearwater Online portal.

Please only complete the relevant sections on this form that you need to update.

Please post your completed form to:

Citi Unit Registry - Clearwater PM
 GPO Box 764
 Melbourne, VIC 3001

1. INVESTMENT DETAILS

Account
 Number:

--	--	--	--	--	--	--	--

Account Name:

2. FUND NAME

Please select the relevant fund in which the details are changing for:

DMG Diversified Portfolio
 APIR Code: SLT0039AU

Clearwater Dynamic Portfolio
 APIR Code: ETL6685AU

3. ADDRESS/CONTACT DETAILS

Residential Address (PO Box details are to be provided in the next section)

Address:	
Suburb:	State:
Country:	Post Code:

Postal Address (if different from above) & Contact Details:

Address:	
Suburb:	State:
Country:	Post Code:
Email Address:	
Phone:	Mobile:

4. UPDATE DISTRIBUTION OPTIONS

Please tick the relevant distribution method:

- Reinvest your distributions
 Distributions deposited to nominated bank account

5. BANK ACCOUNT DETAILS

Please tick below which details are to be updated with these bank details:

- Redemptions
 Distributions
 Redemptions & Distributions

Please note only bank accounts in the name of the Investor/Investing Entity will be accepted.

Financial Institution Name:	<input type="text"/>
BSB:	<input type="text"/>
Account Number:	<input type="text"/>
Account Name:	<input type="text"/>

6. FINANCIAL ADVISER DETAILS

I/We wish to appoint the following Financial Adviser. By nominating the below Financial Adviser, I/We wish to remove the previous Financial Adviser details that were in place.

Full given names:

Surname:

Email address:

Contact number:

Dealer group name:

Dealer Group AFSL:

7. SIGNATURES

Signature _____ Name _____ Date: / /

Signature _____ Name _____ Date: / /